

THE EPISCOPAL DIOCESE OF VERMONT

PROPOSED 2009 BUDGET

LINE	REVENUES	ADOPTED BUDGET 2008	PROJECTED REVENUE FOR 2009	PROPOSED 2009 BUDGET			TOTAL BUDGET	COMMENT
				PRIORITY FUNDED	RESTRICTED FUNDED	ALSO FUNDED		
8	Parish Support for Diocesan Ministry	816,211	849,717				849,717	No shrinkage allowance. Cathedral assessment and usage cost (L101) shown gross.
9	Trust Revenues - Unrestricted	140,168	140,712				140,712	
10	Trust Revenues - Restricted	54,901	54,943				54,943	
11	Administrative Support - Unit Fund	12,000	15,000				15,000	
12	Support from the Hunt Fund	15,000	15,000				15,000	
13	Grants/Support for Stwdship Dev. Pos.	100,000	110,000				110,000	2nd year of three-year funding commitment.
14	Grants for Ministry Support Team	25,000	20,000				20,000	Lilly Foundation \$15,000; Roanridge Foundation \$5,000.
15	Communications (Mtn Echo Contributions)	8,000	8,000				8,000	
16	Bank Interest Income/Other Donations	4,000	3,000				3,000	
17	Support from Funds Available to the Bishop	10,000	15,000				15,000	
18	Patterson Dividend Income (prior year)	25,000	-				-	
19	Foster Bequest	10,500	-				-	
20	TOTAL REVENUES	1,220,780	1,231,372				1,231,372	
	EXPENSES	ADOPTED BUDGET 2008	PROPOSED 2009 BUDGET			TOTAL BUDGET	COMMENT	
			PRIORITY FUNDED	RESTRICTED FUNDED	ALSO FUNDED			
21	1. The Episcopal Church (TEC)							
22	The Episcopal Church Covenant	145,839	161,077				161,077	17% of 21%, up from 16% in 2008.
23	Province I Assessment	6,252	6,715				6,715	
24	Provincial Synod Deputies' Expense	85	300				300	
25	Oversight & Audit	12,500	12,500				12,500	
26	Reserve - Triennial General Convention +ECW	10,000	10,000				10,000	
27	Total TEC	174,676	190,592	-	-		190,592	
28	2. Outreach (OUT)							
29	Outreach & Social Justice - Global Reconciliation MDG	8,000	8,619				8,619	0.7% of revenue per Convention resolution.
30	Outreach & Social Justice - Domestic	10,625		900	10,000		10,900	Supported in part by Permanent Fund for Human Needs (L10)
31	Total OUT	18,625	8,619	900	10,000		19,519	
32	3. Ministry Support Team (MST)							
33	Diocesan Historiographer	3,400	3,400				3,400	
34	Personnel - Salaries	447,005	482,518	20,197			502,715	4% COLA. Supported in part by L13, L14, & Episc. Fund (L10).
35	Personnel - Benefits	204,410	196,569				196,569	Reflects savings from new health insurance plan
36	Pastoral Enrichment Coordinator-Salary and Benefits	38,173	-				-	Included for 2009 in L34 and L35
37	Diocesan Consultants Training	850	850				850	
38	Continuing Ed - Bishop	1,200	1,200				1,200	
39	Deployment	4,335	4,335				4,335	
40	Professional Development - Ministry Support Team	3,800	3,800				3,800	
41	Travel & Meetings - Bishop	11,315	11,881				11,881	
42	Travel & Meetings - Ministry Support Team	33,375	31,633	3,411			35,044	Supported in part by Bryant Fund (L10)

	EXPENSES (cont'd.)	ADOPTED BUDGET 2008	PROPOSED 2009 BUDGET				COMMENT
			PRIORITY FUNDED	RESTRICTED FUNDED	ALSO FUNDED	TOTAL BUDGET	
43	Computer Technology & Equipment Costs	2,000	2,000			2,000	
44	Equipment Purchase - Office Equipment & Technology	2,550	2,550			2,550	
45	Insurance - Diocesan Workers' Comp	4,500	4,604			4,604	
46	Management Information System	2,500	2,000			2,000	
47	Office Supplies & Expenses	8,500	8,500			8,500	
48	Payroll Service Fees	1,800	1,800			1,800	
49	Postage	4,250	4,250			4,250	
50	Printing	850	850			850	
51	Telecommunications	6,800	6,800			6,800	
52	Total MST	781,613	769,539	23,608	-	793,147	
53	4. Commission on Ministry (COM)						
54	Seminararians	2,000		2,095		2,095	Supported in full by Seminararian Fund (L10)
55	Committee on Christian Formation (COM:CCF)	8,000			8,500	8,500	EFM License (1500); Resource Ctr. (1000); CE (2500); Youth Ministry (2000)
56	Committee on Discernment (COM:COD)	4,500			3,500	3,500	
57	Diocesan Study Program	2,000			-	-	
58	Total COM	16,500	-	2,095	12,000	14,095	
59	5. Ecumenism (ECU)						
60	Episcopal Ecumenical Assessment	200			200	200	
61	Campus Ministry	8,712		8,712		8,712	Supported in full by Campus Ministry Fund (L10)
62	VT Ecumenical Council & Bible Society Support	4,700			4,200	4,200	
63	Diocesan Ecumenical Officers	500			-	-	
64	Total ECU	14,112	-	8,712	4,400	13,112	
65	6. Institutions (INS)						
66	Brookhaven	1,000			1,000	1,000	
67	Bishop Booth Conference Center (BBCC)	15,000			25,000	25,000	BBCC operation (10,000) and contribution to summer camp program (15,000)
68	Total INS	16,000	-	-	26,000	26,000	
69	7. Program Ministries (PRO)						
70	Cathedral Chapter (Cathedral Without Walls)	\$ 2,550			2,500	2,500	
71	Communications (The Mountain Echo)	27,450	27,450			27,450	
72	Living Stones Partnership	3,000			2,500	2,500	
73	Accessibility	500			250	250	
74	Dismantling Racism Commission	4,250			2,000	2,000	
75	Fresh Start	2,500			2,500	2,500	
76	Chaplain to the Retired Clergy	425		2,700		2,700	Supported in full by Aged & Infirm Fund (L10)
77	Retired Clergy Medigap Insurance	10,000		10,000		10,000	Supported in full by Aged & Infirm Fund (L10)
78	Retired Clergy Pension Supplements	4,200		4,200		4,200	Supported in full by Aged & Infirm Fund (L10)
79	BBCC's Rock Point Summer Camp	15,000				-	Program of BBCC and now included in L67
80	Safe Church Training	2,975	2,500		-	2,500	
81	Spiritual Life	850			-	-	Program of BBCC and now included in L67
82	Stewardship Committee	1,020			1,000	1,000	
83	Treasurers & Wardens Workshop				500		
84	Youth Ministry	4,000				-	Combined with COM:CCF (L55)
85	Total PRO	78,720	29,950	16,900	11,250	58,100	

	ADOPTED BUDGET 2008	PROPOSED 2009 BUDGET				COMMENT
		PRIORITY FUNDED	RESTRICTED FUNDED	ALSO FUNDED	TOTAL BUDGET	
86	8. Diocesan Structure (STR)					
87	Episcopal Relief & Dev. Coordinator Expense	659		700	700	
88	UTO Coordinator Expense	255		300	300	
89	Rock Point Board	8,000	8,000		8,000	
90	Rock Point Property Manager	52,598	53,042		53,042	
91	Utilities - Dio Office/Bishop's House/Prop Mgr	25,000	26,023	1,977	28,000	Supported by Institute Fund (L10)
92	Insurance - Diocesan Property/Liability/Auto	5,000	4,364	751	5,115	Supported by Concord Fund (L10)
93	Dispatch of Business	3,400	3,400		3,400	
94	Diocesan Chancellor	850		850	850	
95	Diocesan Council	500		-	-	
96	Trustees of the Diocese	128		-	-	
97	Travel & Meetings - Committee Members	425		-	-	
98	Legal Fees	425		-	-	
99	Standing Committee	680		700	700	
100	Subscriptions and Dues	2,125		1,500	1,500	
101	Use of Cathedral Facilities		6,000		6,000	Cathedral assessment (L8) and usage cost now shown gross.
102	Total STR	100,044	100,829	2,728	4,050	107,607
103	9. Appropriations (APP)					
104	Reserve - Bishop's House Maintenance Fund	1,275	750		750	
105	Reserve - Bishop's Vehicle	2,550	2,500		2,500	
106	Reserve - Episcopal Election Expenses	4,250	2,000		2,000	
107	Reserve - Ecclesiastical Court	425	100		100	
108	Reserve - Lambeth Conference	1,275	500		500	
109	Reserve - Legal Expenses	850	650		650	
110	Reserve - DMST Sabbatical Fund	2,125	100		100	
111	Reserve - Office Equipment/Technology	4,000	1,000		1,000	
112	Reserve - Triennial Deployment Conference	340	350		350	
113	Reserve - Triennial EYE	2,550	1,000	-	1,000	
114	Reserve - Dio Youth - General Convention	850	250		250	
115	Total APP	20,490	9,200	-	-	9,200
116	TOTAL EXPENSES & APPROPRIATIONS	1,220,780	1,108,729	54,943	67,700	1,231,372
	BUDGET SUMMARY	ADOPTED 2008			PROPOSED 2009	
117	TOTAL REVENUES	1,220,780			1,231,372	From Line 20
118	TOTAL EXPENSES & APPROPRIATIONS	1,220,780			1,231,372	From Line 116
119	SURPLUS (DEFICIT)	(0)			(0)	